



## MORNING REPORT

Have Good Trading Day

TUESDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34843.51	+251.12	+0.73
NIFTY	10741.55	+60.30	+0.56

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.20	0
HDFCBANK	102.43	0
ICICIBK	9.98	0
INFY	16.81	0
TATA MOTOR	34.32	0
WIPRO	5.68	0

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+32.92
DII's Eq (Provisional)	-173.28
FIIs Index Future	-554.38
FIIs Index Options	-85.02
FIIs Stock Future	+1670.65
FIIs Stock Options	+113.22

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.4125
EURO	77.4457
YEN 100	57.2300
GBP	87.1795

## TOP STORY

- **Jubilant Life** gets environmental clearance for pesticide plant in Gujarat.
- **BSE** board approved a buyback of up to 15 lakh shares at Rs 1,100 per share; will spend Rs 166 crore on buyback.
- **Vascon Engineers** sold 85 percent of the units of its new residential project Forest Edge on Day 1.
- **Max Ventures** approved raising up to Rs 450 crore via rights issue.
- **Kotak Mahindra** is mulling divesting its stake in MCX (Moneycontrol).
- **Bharat Bijlee** to receive Rs 46.79 crore from MIDC towards acquisition of land situated at Navi Mumbai.
- **RattanIndia Power** says joint lenders forum has submitted the S4A Scheme to the overseeing committee.
- **BL Kashyap & Sons:** Standard Chartered Bank approved one-time settlement scheme.
- **Bajaj Finance** to hold 12.6 percent stake in Mobikwik on a fully diluted basis post conversion of Compulsorily Convertible Preference Shares for a total investment of Rs 225 crore.
- **Seamec** bags contract worth \$1.26 million from L&T Hydrocarbon for deployment of its vessel.
- **IMP Powers** receives order for manufacturing turbines from Germany's Smart Hydro Power GmbH for a period of 20 years.
- **Zee Music** in pact with Amazon Prime to provide music content

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25803.19	+228.46	+0.89
NASDAQ	7261.06	+49.28	+0.68
NIKKEI	23852.50	+137.62	+0.58
HANG SENG	31622.00	+282.00	+0.90
SGX NIFTY	10756.50	+8.50	+0.85

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	64.53	+0.36
NATURAL GAS	3.138	+0.10
GOLD	1341.60	+0.50
SILVER	17.370	+1.34
COPPER	3.270	+0.28

### WORLD EVENTS

**GBP** : CPI y/y  
: PPI Input m/m  
: RPI y/y  
**USD** : Empire State Manufacturing Index

### RESULT TODAY

- **DEN, ICICIGI, HATSUN, MCX, NETWORK18, TV 18 BRDCST**



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 251.12 points or 0.73% to settle at 34,843.51, a record closing high. The index surged 371.30 points, or 1.07%, at the day's high of 34,963.69. The index rose 94.82 points, or 0.27%, at the day's low of 34,687.21.

The Nifty advanced 60.30 points or 0.56% to settle at 10,741.55, a record closing high. The index surged 101.40 points, or 0.95%, at the day's high of 10,782.65. The index advanced 32.55 points, or 0.3%, at the day's low of 10,713.80.

Among the secondary indices, the S&P BSE Mid-Cap index dropped 0.04%. The S&P BSE Small-Cap index advanced 0.25%. Both these indices underperformed the Sensex.

The breadth, indicating the overall health of the market, was positive. On the BSE, 1,534 shares advanced and 1,386 shares declined. A total of 197 shares were unchanged.

Nifty likely to trade in the range of 10500-10850.

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10656	10622	10562	10528	10490	10715	10749	10808	10850
USDINR	63.490	63.375	63.220	63.105	63.050	63.645	63.760	63.915	63.995





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APOLLOPIPES	CANARA HSBC ORIENTAL BANK OF COMMERCE LIFE INSURANCE COMPANY LIM	B	100,000	680
BILENERGY	LORRAINE FINANCE PRIVATE LIMITED	S	775,970	1.41
CELESTIAL	DECCAN ENTERPRISES	S	188,950	21.16
ENERGYDEV	SUBHLABH FISCAL SERVICES PRIVATE LTD	S	494,331	32
GBLINFRA	OPTIMUM VINCOM PRIVATE LIMITED	S	245,927	107.21

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADHUNIK	OPG SECURITIES PVT. LTD.	BUY	769808	6.88
ASTRAMICRO	DILIPKUMAR VISHINDAS LAKHI	BUY	870000	123.45
CELESTIAL	DECCAN ENTERPRISES	SELL	175111	21.09
JYOTISTRUC	E CITY HI TECH PROJECTS LLP	SELL	600000	14.34
GEEKAYWIRE	SAJANKUMAR RAMESHWARLAL BAJAJ	BUY	88000	39.07

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Capital First, Dish TV, Fortis, GMR Infrastructure, HDIL, IFCI, Jet Airways, Jindal Steel & Power, Jain Irrigation, JP Associates, Kaveri Seed, Reliance Communications, Reliance Capital, Reliance Power, Wockhardt
- **New in ban:** Capital First, IFCI

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NEWGEN SOFTWARE	EQ	16 JAN	18 JAN	



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
SS	1805	1793	1780	1806	1819	1832
ADANI PORTS	423	414	404	421	431	438
AMBUJACEM	277	267	264	271	273	277
ASIANPAINT	1204	1180	1170	1186	1196	1203
AUOPHARMA	658	662	657	670	676	684
AXISBANK	555	551	546	557	562	568
BAJAJ-AUTO	3166	3147	3119	3181	3209	3242
BANKBARODA	164	161	159	163	165	166
BHARTIARTL	505	504	498	510	516	523
BHEL	101	101	99	103	105	107
BOSCH LTD	19772	19598	19425	19833	20007	20242
BPCL	487	487	485	490	493	496
CIPLA	610	604	596	611	619	627
COALINDIA	306	307	304	309	311	313
DRREDDY	2448	2423	2398	2438	2463	2479
EICHERMOT	28650	28314	27978	28547	28883	29116
GAIL	489	495	489	499	505	509
HCLTECH	926	916	906	922	932	938
HDFC	1761	1746	1731	1756	1770	1780
HDFCBANK	1865	1857	1850	1868	1876	1886
HEROMOTOCO	3687	3650	3612	3688	3726	3765
HINDALCO	269	266	264	269	271	274
HINDUNILVR	1367	1359	1344	1372	1387	1399
ICICIBANK	329	312	306	315	321	325
IDEA	105	104	99	107	112	115
INDUSINDBK	1682	1689	1672	1705	1721	1737
INFRA TEL	371	367	359	372	380	385
INFY	1081	1071	1063	1078	1086	1094
ITC	268	265	263	268	271	274
KOTAKBANK	1038	1018	1012	1022	1027	1032
LT	1326	1315	1301	1324	1338	1346
LUPIN	917	906	893	921	935	950
M&M	759	763	759	766	771	774
MARUTI	9459	9378	9297	9436	9518	9576
NTPC	173	172	171	173	174	175
ONGC	201	198	196	200	203	204
POWERGRID	196	195	194	197	198	199
RELIANCE	949	941	932	947	955	961
SBIN	302	300	298	302	304	307
SUNPHARMA	576	578	573	585	590	597
TATAMOTORS	437	432	428	437	442	446
TATAMTRDVR	246	249	245	253	256	261
TATAPOWER	98	97	96	99	101	103
TATASTEEL	784	761	752	769	778	786
TCS	2746	2743	2710	2774	2807	2838
TECHM	544	548	545	551	554	558
ULTRACEMCO	4520	4359	4313	4398	4444	4482
VEDL	340	336	332	339	342	345
WIPRO	315	316	313	320	323	326
YESBANK	341	337	334	341	345	348
ZEEL	606	581	571	590	600	609



## NSE CIRCULARS

**NSE Download Ref No. : : NSE/SURV/ 36747:** Trade for Trade w.e.f. Jan 18, 2018

**NSE Download Ref No. : : NSE/CML/36753:** Listing offurther issues of Quess Corp LimitedLimited w.e.f. Jan 16, 2018

**NSE Download Ref No. : : NSE/CML/36751:** Change in Nameand Symbol of the Company –Pudumjee Pulp & Paper Mills Limited w.e.f. Jan 19, 2018

**NSE Download Ref No. : : NSE/INSP/36749:** Prevention of Unauthorised Trading by Stock Brokers w.e.f. April 01, 2018

**NSE Download Ref No. : NSE/CML/36752:** Listing of units issued by Reliance Nippon Life Asset Management Limited (Reliance Dual Advantage Fixed Tenure Fund XII Plan A)w.e.f. Jan 16, 2018

**NSE Download Ref No. : : NSE/CML/36736:** Proposed Suspension not to be carried out w.e.f. Jan 17, 2018





## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1308/\$1294 & Resistance = \$1372/\$1395.**
- **Crude oil range (WTI)->\$59 to \$69.**
- **Dollar Slide Deepens as Euro Strength Saps Stocks: Markets Wrap:** - Despite the U.S. holiday, the dollar dominated trading on Monday as it headed for a fourth day of declines, weakening against every major currency. The euro's jump weighed on European stocks, while gold gained.
- **Forex - Dollar Extends Losses as ECB Taper Talk Boosts Euro:** - The dollar extended losses against a currency basket on Monday as speculation that the European Central Bank is preparing to scale back its massive stimulus program propelled the euro to more than three-year highs. The single currency has rallied since last Thursday's December ECB minutes said officials could consider a gradual shift in policy guidance from early this year.
- **Crude Oil Prices Mixed Near Multi-Year Highs:** - Crude oil prices were mixed on Monday, but they were still hovering near multi-year highs as overall optimism regarding the rebalancing of the market continued to support the commodity. There will be no floor trading on the Nymex on Monday because of the Martin Luther King Day holiday in the U.S. All electronic transactions will be booked with Tuesday's trades for settlement.
- **Natural Gas Futures Pull Back from 2-Month High to Start the Week:** - Natural gas futures edged lower to start the week on Monday, pulling back from a two-month high as market players monitored winter weather forecasts to gauge demand for the fuel. Below freezing temperatures will continue to linger across most parts of the Northeast through Jan. 20, with light snow expected throughout the region.

## TRENDS & OUTLOOK – DATE: 16-JAN- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	29160	29430	29715	29966	30276
SILVER (Mar)	37500	38400	39510	40800	41970

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	448	454	460	466	472
ZINC (Jan)	211.30	214.90	219.15	222.90	226.50
LEAD (Jan)	157.10	160.45	163.40	167.75	171.25
NICKEL (Jan)	770	790	818	841	864

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3850	3970	4087	4190	4275
NATURAL GAS (Jan)	187	192	199	205	212

### DATA TALKS : TODAY'S ECONOMIC DATA :

Empire State Manufacturing Index, SNB Chairman Jordan Speaks.





LET THE  
WOMAN  
POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
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of an  
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**10,000**



Investment Frequency  
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Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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**Indira Commodities Pvt. Ltd.**  
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